PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF:

SOMA TEXTILES & INDUSTRIES LIMITED

Having its registered office at: 2, Red Cross Place, Kolkata - 700001, West Bengal, India; **Tel:** +91-33-22487406/07; **Website:** https://www.somatextiles.com/
Email Id: investors@somatextiles.com and cs@somatextiles.com; **Corporate Identification Number (CIN): L51909WB1940PLC010070**

OPEN OFFER FOR ACQUISITION OF UP TO 82,64,942 (EIGHTY TWO LAKHS SIXTY FOUR THOUSAND NINE HUNDRED AND FORTY TWO) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10/- (INDIAN RUPEES TEN ONLY) EACH ("OFFER SHARES"), REPRESENTING 25.02% (TWENTY FIVE POINT ZERO TWO PERCENT) OF THE VOTING SHARE CAPITAL OF SOMA TEXTILES & INDUSTRIES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ROADWAY SOLUTIONS INDIA INFRA LIMITED ("ACQUIRER") ALONG WITH AMEET HARJINDER GADHOKE ("PAC 1") AND TEJA RANADE GADHOKE ("PAC 2"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("OPEN OFFER" OR "OFFER").

This pre-offer advertisement and corrigendum to the DPS ("**Pre-Offer Advertisement-cum-Corrigendum**") is being issued by Mefcom Capital Markets Limited, the manager to the Open Offer **("Manager to the Offer")**, for and on behalf of the Acquirer along with Ameet Harjinder Gadhoke **("PAC 1")** and Teja Ranade Gadhoke **("PAC 2")** in respect of the Offer to the Public Shareholders of the Target Company to acquire up to 82,64,942 (Eighty Two Lakhs Sixty Four Thousand Nine Hundred And Forty Two) fully paid up Equity Shares of face value of INR 10/- (Indian Rupees Ten only) each, representing 25.02% (Twenty Five Point Zero Two Percent) of the Voting Share Capital, pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**" and any reference to a particular "**Regulation**" in this Pre-Offer Advertisement-cum-Corrigendum shall mean the particular regulation of the SEBI (SAST) Regulations). The detailed public statement, in relation to the Open Offer was published on behalf of the Acquirer in Financial Express (English daily – All Editions), Jansatta (Hindi - All Editions), Navshakti (Marathi) (Mumbai Edition) and Ek Din (Bengali) (Kolkata Edition), on July 16, 2025 ("**Detailed Public Statement**" or "**DPS**").

This Pre-Offer Advertisement-cum-Corrigendum should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 09, 2025 ("**PA**"), (b) the DPS dated July 15, 2025, (c) the Letter of Offer dated September 06, 2025 ("**LoF**"). This Pre-Offer Advertisement-cum-Corrigendum is being published in all the newspapers in which the DPS was published.

For the purposes of this Pre-Offer Advertisement-cum-Corrigendum, the following terms would have the meaning assigned to them herein below:

(a) "**Equity Shares**" or "**Shares**" means the fully paid-up equity shares of the Target Company of face value of INR 10/- (Indian Rupees Ten only) each.

(b) "**Identified Date**" means the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period i.e. September 01, 2025, Monday for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer shall be sent.

(c) "**Tendering Period**" shall have the meaning as ascribed to it under the SEBI (SAST) Regulations which is the period within which the Public Shareholders may tender their Offer Shares in acceptance of this Open Offer i.e., from September 16, 2025, Tuesday to September 29, 2025, Monday; and

(d) "**Working Day(s)**" has the meaning ascribed to it in the SEBI (SAST) Regulations**.**

Capitalized terms used but not defined in this Pre-Offer Advertisement-cum-Corrigendum have the meanings assigned to such capitalized terms in the PA, DPS and/or LoF, as the context may require.

1. Offer Price: The offer price is INR 47.14/- (Indian Rupees Forty-Seven and Fourteen Paise Only) per Equity Share ("**Offer Price**") payable in cash. There is no revision to the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 7 (*Offer Price and Financial Arrangements*) of the Letter of Offer on Page 38.

2. Recommendation of the committee of independent directors: The committee of independent directors ("**IDC**") of the Target Company published its recommendation on the Open Offer on Friday, September 12, 2025, in the same newspapers in which the DPS was published. The IDC is of the view that the Open Offer made to the Public Shareholders at an Offer Price of INR 47.14/- (Indian Rupees Forty-Seven and Fourteen Paise Only) per Equity Share is fair and reasonable, and in accordance with the SEBI (SAST) Regulations. However, the Public Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest.

3. Other details of the Offer:

(a) The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

(b) The Offer is a mandatory offer being made by the Acquirer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

The dispatch of the LoF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (Monday, 01st September 2025) has been completed (through electronic mail or physical mode) by Tuesday, 09th September 2025. It is clarified that all the Public Shareholders (including those who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners, or those who have acquired Equity Shares after the Identified Date or those who have not received the LoF) are eligible to participate in this Offer at any time on or prior to the completion of the Tendering Period. The LoF (which includes the Form of Acceptance-cum-Acknowledgment and Transfer Deed) is also available on SEBI's website (www.sebi.gov.in) from which the Public Shareholders can download / print a copy in order to tender their Equity Shares in the Open Offer.

(c) Accidental omission to dispatch the LoF to the Public Shareholders to whom the Offer is made or the non-receipt or delayed receipt of the LoF by the Public Shareholders will not invalidate the Offer in any way.

(d) **Tendering in case of Non-Receipt of LoF**:

In case of non-receipt of the LoF along with Form of Acceptance-cum-Acknowledgment, such Public Shareholders of the Target Company may download the same from the from the respective websites of SEBI (www.sebi.gov.in), Registrar to the Offer (www.in.mpms.mufg.com), the Stock Exchange (www.bseindia.com and www.nseindia.com) or the Manager to the Offer (www.mefcomcap.in). Such Public Shareholders of the Target Company may also obtain copy of the LoF along with Form of Acceptance-cum-Acknowledgment from the Registrar to the Offer on providing suitable documentary evidence of holding the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, number of Equity Shares tendered, and (in case of shares in physical form) distinctive numbers and folio numbers, and (in case of shares in dematerialized form) client ID number, DP name, DP ID number and beneficiary account number, and other relevant documents as mentioned in LoF and confirming their consent to participate in this Offer on the terms and conditions of this Offer as set out in the Public Announcement, the DPS and the LoF. Any such applications must be sent to the Registrar to the Offer, so as to reach the Registrar to the Offer during business hours on or before 5 p.m. on the date of closure of the Tendering Period of this Offer.

4. Public Shareholders are requested to refer to Paragraph 9 (*Procedure for Acceptance and Settlement of the Offer*) of the Letter of Offer on Page 44 in relation to *inter alia* the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering the Equity Shares in the Offer is as below:

(a) In case of Equity Shares held in dematerialised form: The Equity Shareholders who are holding the Equity Shares in dematerialized form and desire to tender their Equity Shares in this Offer shall approach their Selling Broker, indicating details to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. Resident Public Shareholders holding shares in dematerialized form are not required to fill any Form of Acceptance-cum-Acknowledgement, unless required by their respective Selling Broker. Further, please refer to Paragraph 9 (*Procedure for Acceptance and Settlement of the Offer*) of the Letter of Offer for the procedure for tendering to be followed by Public Shareholders holding Equity Shares in dematerialized form.

(b) In case of Equity Shares held in physical form: Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer shall approach the Selling Broker along with the complete set of documents for verification procedures to be carried out, including the following: (i) Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein, by the sole/joint Public Shareholders whose name(s) appears on the share certificate(s) and in the same order and as per specimen lodged with the Target Company; (ii) original share certificate(s); (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Target Company; (iv) self-attested copy of the shareholder's PAN Card; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. Further, please refer to Paragraph 9 (*Procedure for Acceptance and Settlement of the Open Offer*) of the Letter of Offer for the procedure for tendering to be followed by Public Shareholders holding Equity Shares in physical form.

5. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on Wednesday, July 23, 2025. SEBI *vide* their observation letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000023193/1 dated August 29, 2025 **("SEBI Observation Letter"),** issued its observations on the Draft Letter of Offer. The observations specified in the SEBI Observation Letter have been incorporated in the LoF. This Pre-Offer Advertisement-cum-Corrigendum also serves as a corrigendum to the PA, DPS and DLoF.

6. All material changes since the date of the PA and observations specified in the SEBI Observation Letter have been incorporated in the Letter of Offer and have been disclosed below for reference. The Public Shareholders are requested to note the following key changes to the DLoF in relation to the Open Offer:

(i) The words "to the best of knowledge of" as stated is Paragraph VI (1) of the DPS, has been removed and consequently the updated statement is now reflecting in the LoF in Point no. 3 on Cover Page, Point no. B 2 under '*Risk relating to this Offer*' on Page 3, Clause 3.2.15 on Page 19 and Clause 8.19.1 on Page 43.

(ii) The following Paragraph 10 on Page 5 of the DLoF has been deleted in the LoF:

The information contained in this DLOF is as of the date of this DLOF unless expressly stated otherwise. The Acquirer, the PACs and the Manager to the Offer are under no obligation to update the information contained herein at any time after the date of this DLOF.

(iii) Paragraph II (3) of the DPS (*Object of the Offer)* and Paragraph 3.3.2 (*Object of the Offer)* on Page 20 of the LoF has been updated and Paragraph C (6) (*Risks involved in associating with the Acquirer and PACs*) on Page 6 of the LoF has been added, with the following statement:

The Acquirer intends to harness the potential of the Target Company to expand and consolidate into new commercial lines of business, thus encompassing diversification and operational efficiency. While the Target Company operates in the business of trading cotton and the Acquirer is primarily engaged in construction and other allied activities, the acquisition provides the Acquirer an opportunity to diversify into a new sector, reduce concentration risk in its existing business, and leverage potential synergies through optimal utilization of resources. The Acquirer reserves the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders of the Target Company. Any change in the structure that may be carried out, will be in accordance with applicable laws. Following the completion of the Underlying Transaction, the Acquirer intends to support the management of the Target Company in their efforts towards the sustained growth of the Target Company. Further, the Acquirer will strive to utilize combined resources of the Acquirer and Target Company in an effective manner.

(iv) A new Paragraph C (7) (*Risks involved in associating with the Acquirer and PACs*) has been added on Page 6 of the LoF with the following statement:

On the basis of the latest audited financial statement of the Acquirer, i.e. FY 2023-24, contingent liabilities include contingent liabilities of the Acquirer group in the form of guarantees amounting to INR 450.39 Crores. The key financial information of the Acquirer, audited by M/s Khanvalkar Karwe and Associates, based on its consolidated audited financial statements as at and for the 12 (twelve) month periods ended March 31, 2024, March 31, 2023 and March 31, 2022 are set out in Paragraph 4.1.19 on Pages 25 and 26 of this LoF.

(v) Notes under Paragraph (I) B (1) (*Details of the Seller)* and Paragraph II (1) (g) (*Summary of the SPA)* of the DPS and Paragraph 3.1.2 on Page 13, Paragraph 3.1.10 on Page 16, Paragraph 3.3.6 on Page 21, Notes (1) under Paragraph 5.1 on Page 30, Notes (1) under Paragraph 5.2 on Page 31 of the LoF have been updated as follows:

Pursuant to this Offer and the transactions contemplated in the Share Purchase Agreement, the Acquirer and PACs will acquire control over the Target Company and the Acquirer along with the PACs shall become and be classified as the 'promoters' of the Target Company in accordance with the SEBI (LODR) Regulations. The Sellers shall: (i) cease to be in control of the Target Company; (ii) cease to hold any shares or voting rights in the Target Company; and (iii) be re-classified as 'public' in accordance with SEBI (LODR) Regulations and cease to be the 'promoters' of the Target Company in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations.

(vi) Paragraph II (1) (g) (*Summary of the SPA)* of the DPS and Paragraph 3.1.9 (o) on Page 16 of the LoF has been updated by addition of the following statement:

Notwithstanding the termination of SPA, the obligation to make an open offer shall continue, unless the conditions specified under Regulation 23(1)(c) of SEBI (SAST) Regulations are satisfied.

(vii) Paragraphs I (D) (12) (*Details of the Offer*) and VI (4) (*Statutory and other Approvals required for the Offer*) of the DPS and Paragraph 3.2.15 (*Details of the offer*) on Page 19 of LoF has been updated as follows:

As on the date of this LOF, there are no statutory approval(s) required to acquire the Equity Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except as set out in Paragraph 8.18 (Statutory Approvals and conditions to the Offer) of this LOF. However, if any statutory approval(s)becomes applicable prior to the completion of the Offer, the Offer would also be subject to such statutory approval(s)being obtained. Where the statutory approvals extend to some but not all Public Shareholders, the Acquirer and the PACs will have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required in order to complete this Offer.

(viii) Paragraph 3.2.24 (*Details of the Offer*) on Page 20 of the LoF has been updated as follows:

The Manager to the Offer, and the Target Company have not received any complaints in relation to the Open Offer.

(ix) Paragraph 4.1.5 (*Background of the Acquirer and the PACS*) on Page 21 of the LoF has been added as follows:

Under the Share Purchase Agreement, the Acquirer along with Ameet Harjinder Gadhoke and Teja Ranade Gadhoke, intends to acquire the Sale Shares from the Sellers. Accordingly, for the purpose of the Open Offer, only Ameet Harjinder Gadhoke and Teja Ranade Gadhoke, are referred to as PACs and Navjeet Gadhoke (who is a director of the Acquirer) is excluded from being designated as a PAC. Further, all other shareholders of the Acquirer, who are not parties to the SPA, are classified as deemed PACs for the purpose of the Open Offer and shall be designated as promoters/ members of the promoter group post completion of the Open Offer.

(x) Paragraph 4.1.11 (*Background of the Acquirer and the PACS*) on Page 22 of the LoF have been added as follows:

*Mr. Navjeet Harjinder Singh Gadhoke, and all other shareholders of the Acquirer (as set out in the table in paragraph 4.1.13 below), who are not parties to the SPA, will be classified as deemed PACs for the purpose of the Offer and shall be designated as 'promoters'/ 'members of the promoter group' of the Target Company, post completion of the Offer.

(xi) Note to Paragraph 4.1.13 (*Background of the Acquirer and the PACS*) on Page 22 of the LoF has been added as follows:

Note: Mr. Navjeet Harjinder Singh Gadhoke (who is a director, shareholder and is one of the promoters of the Acquirer), and all other shareholders of the Acquirer (as set out in the table above), who are not parties to the SPA, will be classified as deemed PACs for the purpose of the Offer and shall be designated as 'promoters'/ 'members of the promoter group' of the Target Company, post completion of the Offer.

(xii) Paragraph 4.3.2 (*Confirmation and Undertaking by the Acquirer and PACs*) on Page 27 of the LoF has been added as follows:

The Acquirer and PACs have not acquired any shares of the Target Company prior to the Share Purchase Agreement.

(xiii) Paragraph I (3) (iii) (*Undertaking*) of DPS and Paragraph 4.3.5 (*Confirmation and Undertaking by the Acquirer and PACs*) on Page 27 of the LoF has been updated with the addition of the following statement:

As on date of this Letter of Offer, there are no directions subsisting or proceedings under the SEBI Act and the regulations made thereunder pending against the Acquirer and its Promoters/ shareholders/ ultimate beneficial owners, and directors and the PACs. Further, as on the date of this Letter of Offer, there are no actions/ penalties taken/ levied by SEBI/ RBI/ Stock Exchanges under the SEBI Act, 1992 and regulations against the Acquirers and its Promoters, shareholders, ultimate beneficial owners, and directors; and the PACs.

(xiv) Paragraph I (C) (7) (*Details of Soma Textiles & Industries Limited 'Target Company') of* the DPS and Paragraph 6.9 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 32 of the LoF has been updated as follows:

As per the shareholding pattern filed by the Target Company with the Stock Exchanges for the quarter ended June 30, 2025, the Target Company has disclosed that: (i) there are no partly paid up Equity Shares; (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; (iv) there are no locked in Equity Shares of the Target Company; (v) there are no shares against which depository receipts are issued. There are no equity shares of the Target Company, carrying differential voting rights and (vi) there is no pledge created on the Equity Shares of the Target Company.

(xv) Paragraph 6.12 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 33 of the LoF has been updated as follows:

The Target Company is in compliance with the applicable provisions of the listing agreement as well as the SEBI (LODR) Regulations and other applicable laws, and no penal/punitive action has been taken against the Target Company by the Stock Exchanges on account of non-compliance with the listing agreement.

(xvi) Paragraph 6.16 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 33 of the LoF has been updated as follows:

The Target Company is not a promoter or part of promoter group of any other listed company.

(xvii) Paragraph 6.17 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 33 of the LoF has been updated as follows:

The promoters/ directors of the Target Company have no direct or indirect connection/ relation with the public shareholders of the Target Company.

(xviii) Paragraph 6.18 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 35 of the LoF has been updated as follows:

Details of contingent liabilities of the Target Company:

The details of our contingent liabilities as of March 31, 2025, as derived from the audited consolidated financial statements are set forth below:

Contingent Liabilities	As at March 31, 2025 (INR in Crores)
Sales Tax Payment disputed by the Target Company	0.28
Excise Duty demand disputed by the Target Company	0.33
Employee Provident Fund disputed by the Target Company	1.14
Claims against the Company not Acknowledged as debts	0.49
Disputed Income Tax Demand	24.26
Total	**26.50**

(xix) Paragraph 6.19 *(Background of Soma Textiles & Industries Limited ('STIL' or Target Company)* on Page 35 of the LoF has been updated as follows:

Pre and Post-Offer Shareholding Pattern of the Target Company (based on Issued, Subscribed & Paid-up Equity and Voting Share Capital) is as under:

Shareholders' Category	Shareholding/ voting rights prior to the SPA/ acquisition, Pref Issue and Offer		Shares/voting rights agreed to be acquired which triggered off the SEBI (SAST) Regulations		Shares/voting rights to be acquired in Open Offer (assuming full acceptances)		Shareholding / voting rights after SPA, and Offer (A+B+C)	
	(A)		(B)		(C)		(D)	
	No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
1. Promoter / Promoter Group								
(a) Parties to Share Purchase Agreement								
Parties to the Share Purchase Agreement								
Surendra Kumar Somany	36,65,735	11.10%	36,65,735	11.10%	NIL	NIL	NIL	NIL
Surendra Kumar Somany HUF	14,02,579	4.25%	14,02,579	4.25%	NIL	NIL	NIL	NIL
Arvind Kumar Somany	23,28,217	7.05%	23,28,217	7.05%	NIL	NIL	NIL	NIL
Arvind Kumar Somany HUF	1,26,631	0.38%	1,26,631	0.38%	NIL	NIL	NIL	NIL
Prasann Somany	7,31,900	2.22%	7,31,900	2.22%	NIL	NIL	NIL	NIL
Sarvopari Investments Private Limited	1,65,12,996	49.99%	1,65,12,996	49.99%	NIL	NIL	NIL	NIL
Total (a)	2,47,68,058	74.98%	2,47,68,058	74.98%	NIL	NIL	NIL	NIL
b) Promoters other than (a) above	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL 1 (a+b)	**2,47,68,058**	**74.98%**	**2,47,68,058**	**74.98%**	**NIL**	**NIL**	**NIL**	**NIL**
2. Acquirer								
Acquirer	NIL	NIL	1,68,46,830	51.00	82,64,942	25.02%	2,51,11,772	76.02
TOTAL 2	**NIL**	**NIL**	**1,68,46,830**	**51.00**	**82,64,942**	**25.02%**	**2,51,11,772**	**76.02**
3. PACs								
PAC 1	NIL	NIL	59,45,940	18.00	NIL	NIL	59,45,940	18.00
PAC 2	NIL	NIL	19,75,288	5.98	NIL	NIL	19,75,288	5.98
TOTAL 3	**NIL**	**NIL**	**79,21,228**	**23.98**	**NIL**	**NIL**	**79,21,228**	**23.98**

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Shareholders' Category	Shareholding/ voting rights prior to the SPA/ acquisition, Pref Issue and Offer		Shares/voting rights agreed to be acquired which triggered off the SEBI (SAST) Regulations		Shares/voting rights to be acquired in Open Offer (assuming full acceptances)		Shareholding / voting rights after SPA, and Offer (A+B+C)	
	(A)		(B)		(C)		(D)	
	No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
4. Parties to Agreement other than 1(a) & 2 - None								
5. Public (other than Parties to Agreement and Acquirer)								
i. FI / Banks / MFs / FIIs / SFIs	12,344	0.04	NIL	NIL	12,344	0.04	NIL	NIL
ii. Others	82,52,598	24.98	NIL	NIL	82,52,598	24.98	NIL	NIL
Total (5) (a+b)	**82,64,942**	**25.02**	**NIL**	**NIL**	**82,64,942**	**25.02**	**NIL**	**NIL**
GRAND TOTAL (1+2+3+4+5)	**3,30,33,000**	**100**	**2,47,68,058**	**74.98**	**82,64,942**	**25.02**	**3,30,33,000**	**100**

Notes:

i. There are 17,329 shareholders categorised in the 'public category' as per the shareholding pattern with NSE filed for the quarter ending June 30, 2025.

ii. As on date of this Letter of Offer, none of the Equity Shares are subject to lock-in.

(xx) Paragraph 6.20 *(Background of the Acquirer)* on Page 37 of the LoF has been updated as follows:

With respect to the Target Company, Promoters and Directors, following action had been taken by SEBI: SEBI vide its order dated February 08, 2021, passed by whole time member ("SEBI Order"), restrained the Target Company, the promoters and directors (including Mr. S K Somany, Mr. A K Somany, Mr. P Bandopadhyay, Mr. Prafull Anubhai, Mr. Sunil Patel and Whiteview Trading Corporation) of the Target Company from accessing the securities market or otherwise dealing in securities and mutual funds for a period of 3 (three) years and 2 (two years) respectively from the date of the notified order for violation of various provisions of SEBI (Prohibition of Fraudulent and Unfair Trade Practices Relating to Securities Market) Regulations, 2003 (PFUTP) and the SEBI Act, 1992.

Further, the adjudicating officer passed an order dated August 30, 2022 ("AO Order"), imposing penalties on the Target Company, its directors and authorized representative as follows: (i) the penalty imposed on the Target Company is INR 25,00,000/- (Indian Rupees Twenty Five Lakh only); and (ii) the penalty imposed on Mr. S.K. Somany, Mr. A.K. Somany, Mr. P. Bandopadhyay and Mr. Sunil Patel is INR 5,00,000/- (Indian Rupees Five Lakh only) each. (iii) Aggrieved by order(s) passed by SEBI, 3 (three) appeals were filed by the appellants i.e., the Target Company, Mr. S.K. Somany, Mr. A.K. Somany, Mr. P. Bandyopadhyay and Mr. Sunil Patel against the SEBI Order. 3 (three) appeals were filed against the AO Order wherein penalties have been imposed upon them.

On February 22, 2023, the Securities Appellate Tribunal passed the following order ("SAT Order"): (a) reduced the debarment period of the Target Company from 3 (three) years to the period undergone and reduced the penalty levied on the Target Company from INR 25,00,000/- (Indian Rupees Twenty Five Lakh only) to INR 20,00,000/- (Indian Rupees Twenty Lakh only); (b) debarment of Mr. Sunil Patel of 2 years and penalty of Rs. 5,00,000/- has been waived off; and (c) debarment of Mr. S.K. Somany, Mr. A.K. Somany and Mr. P. Bandyopadhyay of 2 years and penalty of INR 5,00,000/- (Indian Rupees Five Lakh only) imposed by AO Order was upheld by SAT.

As on date, Target Company, or promoters or director of Target Company are not restrained/debarred from dealing in securities market.

(xxi) Paragraph 6.24 *(Background of the Acquirer)* on Page 38 of the LoF has been added as follows:

The details of the closing market price of the Target Company on specified dates are set out below:

S. No.	Particulars	Date	Closing Market Price (in INR) BSE	Closing Market Price (in INR) NSE
1.	Closing price prior to date of PA	08-07-2025	46.35	46.52
2.	Date of PA	09-07-2025	45.01	44.91
3.	Date immediately after the date of PA	10-07-2025	54.01	53.89
4.	Date of DPS	16-07-2025	82.16	82.13
5.	Date of DLOF	23-07-2025	104.83	104.80

Source: (www.bseindia.com) and (www.nseindia.com)

7. Details regarding the status of statutory and other approvals:

(a) As of the date of the LOF, no statutory approvals and/ or consents are required. However, the offer would be subject to the receipt of such other statutory approvals as may be required and/ or may subsequently become necessary to acquire at any later date.

(b) The Acquirer may withdraw the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused or otherwise not received for reasons outside the reasonable control of the Acquirer in terms of Regulation 23(1) of SEBI (SAST) Regulations.

8. Revised Schedule of Activities:

The LoF has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below:

Sr. No.	Activities	Original Schedule of Activities (as disclosed in the DLOF) (Day and Dates #)	Revised Schedule of Activities (Day and Dates)
1.	Date of Public Announcement	Wednesday, July 09, 2025	Wednesday, July 09, 2025
2.	Publication of this Detailed Public Statement in newspapers	Wednesday, July 16, 2025	Wednesday, July 16, 2025
3.	Last date of filing of the draft letter of offer with SEBI	Wednesday, July 23, 2025	Wednesday, July 23, 2025
4.	Last date for public announcement for competing offer(s)*	Wednesday, August 06, 2025	Wednesday, August 06, 2025
5.	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, August 13, 2025	Friday, August 29, 2025**
6.	Identified Date*** for determining shareholders to whom LOF is being sent	Wednesday, August 13, 2025	Monday, September 01, 2025
7.	Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date, and to Stock Exchanges and Target Company and Registrar to issue a dispatch completion certificate	Friday, August 22, 2025	Wednesday, September 10, 2025
8.	Last Date by which the committee of the independent directors of the Target Company shall publish its recommendation to the Public Shareholders for this Open Offer	Wednesday, August 27, 2025	Friday, September 12, 2025
9.	Last date for upward revision of the Offer Price / the size of the Open Offer	Thursday, August 28, 2025	Monday, September 15, 2025
10.	Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS has been published	Thursday, August 28, 2025	Monday, September 15, 2025
11.	Date of commencement of the Tendering Period ("**Offer Opening Date**")	Friday, August 29, 2025	Tuesday, September 16, 2025
12.	Date of closure of the Tendering Period ("**Offer Closing Date**")	Friday, September 12, 2025	Monday, September 29, 2025
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Friday, September 26, 2025	Monday, October 13, 2025
14.	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Friday, October 03, 2025	Monday, October 20, 2025

 # The original timelines were indicative (prepared based on the timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of requisite approvals from various statutory/ regulatory authorities (if any) and have to be revised accordingly.

** There was no competing offer to the Open Offer by the Acquirer and PACs.*

*** Actual date of receipt of Observations from SEBI.*

**** Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (i.e. holders (registered or unregistered) of Equity Shares of Target Company), except the Acquirer, PACs, the Sellers, the parties to the Share Purchase Agreement, and persons deemed to be acting in concert with the parties to the Share Purchase Agreement are eligible to participate in the Offer any time during the Tendering Period.*

Note:

a. The dispatch of the LoF has been completed on Tuesday, 09 September 2025.

b. Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.

9. Other Information:

(a) The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement – cum – Corrigendum (other than such information as has been obtained from public sources or provided or relating to and confirmed by the Target Company) and undertakes that he is aware of and will comply with his obligations under the SEBI (SAST) Regulations in respect of this Offer. The Acquirer will be responsible for ensuring compliance with the applicable SEBI (SAST) Regulations.

(b) All references to "Rs." or "INR" are references to the Indian Rupees.

This Pre-Offer Advertisement-cum-Corrigendum is expected to be available on the SEBI website at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer:

Manager to the Offer	Registrar to the Offer
MEFCOM	MUFG
Mefcom Capital Markets Limited **Address**: G-III, Ground Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021, Maharashtra, India **Tel No.**: +91 (022) 35227026 **Email:** stil.openoffer@mefcomcap.in **Contact Person**: Sameer Purohit/ Akhil Mohod **Website:** www.mefcomcap.in **SEBI Registration No.**: INM000000016 **Validity Period:** Permanent Registration **CIN**: L74899DL1985PLC019749	**MUFG Intime India Private Limited** **(Formerly Link Intime India Private Limited)** **Address**: C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India **Tel. No.**: +91 810 811 4949 **Email:** somatextiles.offer@in.mpms.mufg.com **Contact Person**: Shanti Gopalkrishnan **Website:** www.in.mpms.mufg.com **SEBI Registration Number**: INR000004058 **Validity Period:** Permanent Registration **CIN**: U67190MH1999PTC118368

Place : **Mumbai**

Date : **September 12, 2025**

सार्वजनिक सूचना

सार्वजनिक सूचनामाझ्या एका ग्राहकाला खालील व्यक्तींमधील अविभाजित हिस्सा व हक्क खरेदी करण्याची इच्छा आहे, याची सर्व संबंधितांना कळविण्यात येत आहे –(1) श्री. एकनाथ गोपीनाथ पाटील (क्षेत्रफळ 281.66 चौ.मी.), (2) सौ. विश्वनाथ गोपीनाथ पाटील (क्षेत्रफळ 281.66 चौ.मी.),(3) स्व. सौ. कुसुम अनंत पाटील (त्यांचे कायदेशीर वारस – (अ) श्री. राजेश अनंत पाटील, (ब) सौ. भारती नरेंद्र घरत व (क) सौ. सुनीता गंगाराम भोईर – यांचे एकत्रित क्षेत्रफळ 211.24 चौ.मी.) वरील सर्व क्षेत्रफळ मिळून एकूण 774.72 चौ.मी. एवढा हिस्सा, स्व. श्री. गोपीनाथ गोविंद पाटील (ज्यांच्याकडे 50% अविभाजित हिस्सा व हक्क म्हणजेच 1,690 चौ.मी. होता) यांच्याकडून खरेदी करण्याचा मानस आहे, जो खालील मालमत्तांमध्ये आहे –

क्र. सं	जुना सर्व्हे क्र.	नवा सर्व्हे क्र.	हिस्सा क्र.	एकूण क्षेत्रफळ (चौ.मी.)	अविभाजित हिस्सा (चौ.मी.)	गाव
1.	15	15	13	230	52.72	मुर्धे
2.	12	19	1	510	116.89	मुर्धे
3.	12	19	3	130	29.80	मुर्धे
4.	236	93	19	180	41.26	मुर्धे
5.	162	87	8	430	98.56	मुर्धे
6.	25	29	9	510	116.89	मुर्धे
7.	40	68	3	230	52.72	मुर्धे
8.	88	80	6	580	132.94	मुर्धे
9.	95	40	4	580	132.94	राई
			एकूण	3380	774.72	

वरील सर्व जमीन ठाणे जिल्ह्यात असून, मिरा-भाईंदर महानगरपालिकेच्या हद्दीत येते. सदर जमिनीवर कोणताही बोजा नसून, ती स्पष्ट व विक्रययोग्य हक्कासह आहे.कोणत्याही व्यक्तीस जर या अविभाजित हिस्सा व हक्कांवर विक्री, भाडेपट्टा, ताबा, गहाण, लियन किंवा अन्य कोणताही हक्क, दावा, स्वारस्य अथवा कोणतेही हरकती असतील, तर त्यांनी आवश्यक कागदपत्रांसह "लीगल पॉईंट", G/2-A, कोमल टॉवर, पाटेल नगर, भायंदर (प.), पिन 401101 येथे लेखी स्वरूपात 14 दिवसांच्या आत कळवावे.निर्धारित वेळेत जर अशी हरकत अथवा दावा कळविला गेला नाही, तर असे सर्व दावे/हक्क रद्द, त्याग, वज्र्य आणि अमान्य मानले जातील व माझा ग्राहक व्यवहार पूर्ण करील.

स्वाक्षरी/-
पी. हरी
(ॲडव्होकेट, उच्च न्यायालय)

संदर्भ क्र./PN/1509/2025
दिनांक : 15 सप्टेंबर 2025

सार्वजनिक सूचना

याद्वारे **सूचना** देण्यात येत आहे की, **आयआयएफएल फॅसिलिटीज सर्व्हिसेस लिमिटेड**, कंपनी कायदा 2013 अंतर्गत स्थापना करण्यात आलेली कंपनी, सीआयएन: U70102MH2007PLC176401 ज्यांचे नोंदणीकृत कार्यालय आयआयएफएल हाऊस, सन इन्फोटेक पार्क, रोड नंबर 16व्ही, प्लॉट नंबर बी–23, एमआयडीसी, ठाणे इंडस्ट्रियल एरिया, वागळे इस्टेट, ठाणे 400 604, येथे आहे, त्यांनी सर्व अडथळे आणि तारण यांनी मुक्त आणि रिकाम्या ताब्यासह येथे खाली लेखी **परिशिष्टात** अधिक तपशीलवार वर्णन करण्यात आलेली, मालमत्ता (येथून पुढे **''मालमत्ता''** असे नमूद करण्यात आले आहे), आमचे अशील यांना विकण्याचे आणि हस्तांतरित करण्याचे मान्य केले आहे.

सदर मालमत्ता (किंवा तिचा कोणताही हिस्सा) वाटप, विक्री, हस्तांतरण, बेचनपत्र, गहाणवट, कब्जा, बक्षिसी, विश्वस्त हक्क, वारसा हक्क, ताबा, भाडेकरार, उप–भाडेकरार, ताब्यात ठेवण्याचा कायदेशीर हक्क, परवाना, भाडेकरार, देखभाल, वहिवाट, अदलाबदल अथवा अन्य कोणत्याही प्रकारे कोणत्याही प्रकारचा दावा असणाऱ्या सर्व व्यक्तींनी पुष्टीकारक दस्तऐवजांच्या प्रतींसह ही बाब लेखी स्वरूपात खाली सही करणाऱ्यांकडे त्यांच्या 401 व 402, 4था मजला, मखिजा चेंबर्स, 196, टर्नर रोड, वांद्रे (पश्चिम), मुंबई–400 050 येथील कार्यालयात ही जाहिरात प्रसिद्ध झाल्याच्या तारखेपासून 14 (चौदा) दिवसाच्या आत कळविली पाहिजे, अन्यथा अशा प्रकारचे दावे, अथवा हरकती, जर काही असल्याच तर, त्या माफ करण्यात आणि/किंवा सोडून देण्यात आल्या आहेत असे समजण्यात येईल आणि त्या विचारात न घेता सदरचा आर्थिक व्यवहार पूर्ण करण्यात येईल.

मालमत्तेचे परिशिष्ट

इन्सिग्निया को–ऑपरेटिव हाऊसिंग सोसायटी लिमिटेड द्वारा जारी करण्यात आलेले शेअर सर्टिफिकेट क्र. 229 दिनांक 22 जानेवारी 2023 व त्यातील प्रत्येकी रू. 50/–दर्शनी मूल्य असलेले विशेष समभाग क्रमांक 2391 ते 2410 (दोन्ही समाविष्ट) असलेले 20 (वीस) पूर्ण भरणा केलेले समभाग व त्यासोबत सीएसटी रोड, कलिना, सांताक्रुज (पूर्व), मुंबई–400 098 येथील गाव कोले–कल्याण येथील सीटीएस क्र. 5530/ए या जमिनीवरील **'इन्सिग्निया'** नावाच्या इमारतीतील 'ए' विंगमधील तिसऱ्या मजल्यावरील **फ्लॅट क्र. 302**, एकुण रेरा कारपेट क्षेत्रफळ 129.31 चौ. मीटर असलेली निवासी वास्तू.

प्रधान ॲण्ड राव
ॲडव्होकेट्स ॲण्ड सॉलिसिटर्स करिता
अलोक व्ही. राव, भागीदार

दिनांकीत 15 सप्टेंबर, 2025.

जना स्मॉल फायनान्स बँक

(शेड्युल्ड कमर्शियल बँक)

नोंदणीकृत कार्यालय : दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२बी, डोमलूर लगत, कोरामंगला इनर रिंग रोड, ईजीएल बिझनेस पार्कच्या पुढे, चल्लाघट्टा, बंगळुरु–५६०००१. **क्षेत्रीय शाखा कार्यालय :** शॉप क्र. ४ आणि ५, तळमजला, इंडियाबुल्स मिंट, ग्लॅडीज अल्वारेस रोड, हिरानंदानी मिडोज, पोखरण रोड, ठाणे पश्चिम–४००६१०.

सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अन्वये मागणी सूचना

ज्याअर्थी तुम्ही खालील नमूद कर्जदार, सह–कर्जदार, हमीदार आणि गहाणवटदार यांनी तुमच्या स्थावर मिळकती गहाण ठेवून **जना स्मॉल फायनान्स बँक लिमिटेड**कडून कर्जे घेतली. तुम्ही केलेल्या कसूरीच्या परिणामी तुमचे कर्ज खाते **नॉन परफॉर्मिंग ॲसेटस्** म्हणून वर्गिकृत करण्यात आले आहे. ज्याअर्थी **जना स्मॉल फायनान्स बँक लिमिटेड**ने तारण धनको म्हणून ॲक्ट अन्वये आणि सदर ॲक्टच्या कलम १३(२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम २ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून सूचनेच्या तारखेपासून **६० दिवसांत** त्यावरील व्याजासह सूचनेत नमूद केलेली रक्कम चुकती करण्यासाठी रकाना क्र. २ मध्ये नमूद कर्जदार/सह–कर्जदार/हमीदार/गहाणवटदार यांना बोलाविण्यासाठी **मागणी सूचना** जारी केली होती, परंतु विविध कारणांमुळे त्यांच्यापैकी काहींवर सूचनेची बजावणी झालेली नाही.

अ. क्र.	कर्जदार/सह–कर्जदार/ हमीदार/गहाणवटदाराचे नाव	कर्ज खाते क्र. आणि कर्ज रक्कम	सक्तवसुली करावयाच्या तारणांचा तपशील	एनपीएची तारीख आणि मागणी सूचना तारीख	थकबाकी रक्कम रु.त./रोजीस
१	१) अयाजलीमोद्दीन. (कर्जदार), २) अलिमोद्दीन हाफिजोद्दीन काझी (सह–कर्जदार), ३) नाझिमा अलिमोद्दीन काझी (सह–कर्जदार), ४) हाफिज ॲग्रो प्रायव्हेट लिमिटेड (सह–कर्जदार)	कर्ज खाते क्र. ३३३१९६१०००००१४७ कर्ज रक्कम: रु.३५,००,०००/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** फ्लॅट क्र.४०८, ४था मजला, डी विंग, विशाल हाइट्स, मोजमापित ७०० चौरस फूट बिल्ट अप एरिया, अरिहंत हाइट्स जवळ, प्लॉट क्र. ५३७ ए, ११३४ ए, ११४२ ए, ११३४ बी, एकतापाडा, तळोजा, पंचड, ता. पनवेल–४१०२१० चे सर्व ते भाग आणि विभाग.	एनपीएची तारीख: ०१–०९–२०२५ मागणी सूचना तारीख: १२–०९–२०२५	०७/०९/२०२५ रोजी रु. ३६,०९,९९०.०० (रुपये छत्तीस लाख नऊ हजार नऊशे नव्वद मात्र)
२	१) श्री. बाळू विनायक निकम (कर्जदार), २) सौ. रीना बाळू निकम (सह–कर्जदार)	कर्ज खाते क्र. ३३४८०४००००००३७ कर्ज रक्कम: रु.४,८८,०००/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** ग्रामपंचायत मिळकत क्र. ४७३४, क्षेत्र. ६०० चौरस फूट, म्हणजेच ५५.७४ चौ. मी., प्लॉट क्र. १७१, गट क्र. ६३/भाग, वडगाव कोल्हाटी, तालुका आणि जिल्हा औरंगाबाद धारक मिळकतीचे सर्व ते भाग आणि विभाग. **सिमाबद्ध द्वारे: पूर्व:** प्लॉट क्र. १९८, **पश्चिम:** १५ फूट रोड, **उत्तर:** प्लॉट क्र. १७०, **दक्षिण:** प्लॉट क्र. १७२.	एनपीएची तारीख: ३१/०८/२०२५ मागणी सूचना तारीख: १२–०९–२०२५	१०/०९/२०२५ रोजी रु. ४,१६,२३२.०० (रुपये चार लाख सोळा हजार दोनशे बत्तीस मात्र)
३	१) निलेश शंकर पाटील (कर्जदार), २) शंकर पाटील (सह–कर्जदार), ३) जिजाबाई शंकर पाटील (सह–कर्जदार)	कर्ज खाते क्र. ४७५९९४००००००८० कर्ज रक्कम: रु. १२,००,०००/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** वसई येथील सब–रजिस्ट्रार ऑफ ॲश्युरन्सच्या अधिकारक्षेत्रात विरार महानगरपालिका आणि जिल्हा परिषद, ठाणे आणि पंचायत समिती वसई यांच्या हद्दीतील आणि गाव विरार तालुका वसई येथे स्थित फ्लॅट क्र. ४०१, ४था मजला, मोजमापित ५४५ चौरस फूट, बिल्डिंग जीवनश्री अपार्टमेंट, आर.जे. नगर, फुलपाडा रोड, विरार (पश्चिम)–४०१३०५ चे सर्व ते भाग आणि विभाग आणि **सिमाबद्ध: पश्चिमेला:** मोकळा भूखंड, **दक्षिणेला:** रस्ता, **उत्तरेला:** इमारत, **पूर्वेला:** इमारत.	एनपीएची तारीख: ०१–०९–२०२५ मागणी सूचना तारीख: १२–०९–२०२५	१०/०९/२०२५ रोजी रु. १०,५७,६६९.०० (रुपये दहा लाख सत्तावन्न हजार सहाशे एकोणसत्तर मात्र)
४	१) श्री.ज्ञानेश्वर तानाजी भोईर (कर्जदार), २) श्री. तानाजी गोपाळ भोईर (सह–कर्जदार), ३) सौ.भाविका ज्ञानेश्वर भोईर (सह–कर्जदार)	कर्ज खाते क्र. ४७६१९४३०००१८८३ कर्ज रक्कम: रु.२५,००,०००/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** १) तालुका आणि उपजिल्हा नोंदणीच्या हद्दीत उल्हासनगर, उपजिल्हा नोंदणी उल्हासनगर, उपजिल्हा नोंदणी ठाणे, जिल्हा ठाणे च्या हद्दीमधील आणि अंबरनाथ नगरपरिषदेच्या हद्दीत मौजे कोहोज खुंटवली, अंबरनाथ (प.), ता. अंबरनाथ, जि. ठाणे येथे स्थित जमीन धारक सीटीएस क्र. ३१/१३, सर्व्हे क्र. ५, हिस्सा क्र. १९ धारक जमिनीच्या बिनशेत (एन.ए) प्लॉटवरील बांधकामित आणि वसलेल्या पटेल्स रेसिडेन्सी अशा ज्ञात कॉम्प्लेक्सच्या बी विंग, तळमजल्यावरील दुकान क्र. ११, क्षेत्र मोजमापित १९० चौ.फूट चटई येथे स्थित मिळकतीचे सर्व ते भाग आणि विभाग. **सीमा: पूर्व:** कृष्णभूमी चौक, **पश्चिम:** सी विंग, **उत्तर:** डी पी रोड, **दक्षिण:** हायस्कूल. २) तालुका आणि उपजिल्हा नोंदणीच्या हद्दीत उल्हासनगर, उपजिल्हा नोंदणी उल्हासनगर, उपजिल्हा नोंदणी ठाणे, जिल्हा ठाणे च्या हद्दीमधील आणि अंबरनाथ नगरपरिषदेच्या हद्दीत मौजे कोहोज खुंटवली, अंबरनाथ (प.), ता. अंबरनाथ, जि. ठाणे येथे स्थित जमीन धारक सीटीएस क्र. ३१/१३, सर्व्हे क्र. ५, हिस्सा क्र. १९ धारक जमिनीच्या बिनशेत (एन.ए) प्लॉटवरील बांधकामित आणि वसलेल्या पटेल्स रेसिडेन्सी अशा ज्ञात कॉम्प्लेक्सच्या बी विंग, तळमजल्यावरील दुकान क्र. १२, क्षेत्र मोजमापित १९० चौ.फूट चटई येथे स्थित मिळकतीचे सर्व ते भाग आणि विभाग. **सिमाबद्ध पूर्व:** फ्लॅट क्र. १३०, **पश्चिम:** प्रवेशद्वार आणि फ्लॅट क्र. १०९, **उत्तर:** फ्लॅट क्र. १११ आणि ६ मीटर रोड, **दक्षिण:** हायस्कूल.	एनपीएची तारीख: ०१–०९–२०२५ मागणी सूचना तारीख: १२–०९–२०२५	०७/०९/२०२५ रोजी रु. २५,९१,८६१.०० (रुपये पंचवीस लाख एक्याण्णव हजार आठशे एकसष्ट मात्र)
५	१) मे. माहिरा फॅशन्स, प्रॉप. श्री. फेनिल प्रवीण वीरा (कर्जदार), २) श्री. फेनिल प्रवीण विरा (सह–कर्जदार), ३) सौ. भूमिका फेनिल विरा (सह–कर्जदार), ४) सौ. रश्मी प्रवीण विरा (सह–कर्जदार), ५) श्री. प्रवीण वर्शी विरा (सह–कर्जदार), ६) मे. टेस्टा स्टोअर्स एलएलपी (सह–कर्जदार)	कर्ज खाते क्र. ४७५९८६४००००२८५ ४७५७०२००००७२५५४१ कर्ज रक्कम: रु.४,१५,००,०००/– रू .१,००,२३,३८३/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** स्थावर फ्लॅट क्र. ३०१, ३रा मजला, एकूण क्षेत्र मोजमापित १२०६.६४ चौ.फूट चटई क्षेत्र, अमृत स्मृती म्हणून ओळखली जाणारी इमारत ज्यामध्ये एक कव्हर कार पार्किंग जागा, प्लॉट क्र. ५७७, पारसी कॉलनी, जामे जमशेद रोड, कॅडस्ट्रल सर्व्हे क्र. ७०९/१०, गाव माटुंगा, माटुंगा (पूर्व), मुंबई–४०००१९ चे सर्व ते भाग आणि विभाग. **सीमा: पूर्व:** आर. के. पारेख रस्ता, **पश्चिम:** जामे जमशेद रस्ता, **उत्तर:** आर. के. पारेख, **दक्षिण:** जितेंद्र बिल्डिंग	एनपीएची तारीख: ०१–०९–२०२५ मागणी सूचना तारीख: ०९–०९–२०२५	०७/०९/२०२५ रोजी रु. ५,०१,४७,५९९.८२ (रुपये पाच करोड एक लाख सत्तेचाळीस हजार पाचशे नव्याण्णव आणि ब्याऐंशी पैसे मात्र)
६	१) श्री विजय गोकुळदास भंडारी (कर्जदार), २) सौ. सुवर्णा विजय भंडारी (सह–कर्जदार)	कर्ज खाते क्र. ३०७०९६१०००१९०२ कर्ज रक्कम: रु.१९,८०,०००/–	**गहाण ठेवलेली स्थावर मिळकत – परिशिष्टीत मिळकत:** फ्लॅट क्र. ११२, क्षेत्र मोजमापित ४८.८३८ चौ मीटर चटई, स्टिल्ट दुसरा मजला, साई गंगा रेसिडेन्सी, प्लॉट क्र. १३१, सर्व्हे क्र. २८+२९, केडगाव, अहमदनगर–४१४००५ येथे स्थित मिळकतीचे सर्व ते भाग आणि विभाग. **सिमाबद्ध द्वारे: पूर्व:** प्लॉट क्र. १३०, **पश्चिम:** लेआउट रोड, **उत्तर:** प्लॉट क्र. १३२, **दक्षिण:** लेआउट रोड.	एनपीएची तारीख: ०१–०८–२०२५ मागणी सूचना तारीख: १२–०९–२०२५	०७/०९/२०२५ रोजी रु. २०,७२,०५७.०० (रुपये वीस लाख बहात्तर हजार सत्तावन्न मात्र)

त्यामुळे सदर सूचना ही रकाना क्र. ६ मध्ये दर्शविलेल्या तारखेस संबंधित कर्ज खात्याशी संबंधित देय आढळलेली सदर सूचना प्रसिद्धीपासून **६० दिवसांत** संबंधित कर्जदार/सह–कर्जदार सगळ्यांच्या समोरील रकाना क्र. ६ मध्ये दर्शविल्यानुसार संपूर्ण रक्कम प्रदान करण्यासाठी त्यांना बोलाविण्यासाठी रकाना क्र.२ मध्ये नमूद कर्जदार/सह–कर्जदार/हमीदार आणि गहाणवटदार यांना देण्यात येत आहे. हे स्पष्ट करण्यात येते की जर एकूण रकमेसह एकत्रित पुढील व्याज आणि इतर रक्कम जी प्रदानाच्या तारखेपर्यंत देय बनेल ती प्रदान न केल्यास **जना स्मॉल फायनान्स बँक लिमिटेड**ला रकाना क्र. ४ मध्ये वर्णिलेल्या मिळकतीवरील तारण हितसंबंधाच्या सक्तवसुलीसाठी योग्य ती कार्यवाही करणे भाग पडेल. कृपया नोंद घ्यावी की, सदर प्रकाशन हे कायद्याच्या अंतर्गत सदर कर्जाचे कर्जदार/सह–कर्जदार/हमीदार/गहाणवटदार यांच्या विरोधात **जना स्मॉल फायनान्स बँक लिमिटेड**ला उपलब्ध उपाय आणि अधिकाराला बाधा येवू न देता करण्यात येत आहे. तुम्हाला पुढे नोंद घेण्याची विनंती करण्यात येते की सदर ॲक्टच्या कलम १३(१३) नुसार तुम्हाला तारण धनकोंच्या पूर्व सहमतीशिवाय तारण मत्ता विक्री, भाडेपट्टा किवा अन्य मार्गाने हस्तांतर करणे किंवा वरील तारणांसह व्यवहार करणे किंवा निकाली काढण्यापासून मज्जाव/प्रतिबंध करण्यात येत आहे.

दिनांक : १५.०९.२०२५, ठिकाण : मुंबई — **सही/– प्राधिकृत अधिकारी, जना स्मॉल फायनान्स बँक लिमिटेड करिता**

सारस्वत बँक

सारस्वत को-ऑपरेटिव्ह बँक लि. (शेड्युल्ड बँक)

सारस्वत को–ऑप. बँक लिमिटेड
७४/सी, समाधान बिल्डिंग, सेनापती बापट मार्ग, दादर (प.), मुंबई–४०००२८
दूरध्वनी क्र. ८८२८८०५६०९/८६५७०४३७१३/१४/१५

ताबा सूचना

(सिक्युरीटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ च्या नियम ८(१) अन्वये)

ज्याअर्थी निम्नस्वाक्षरीकारांनी **सारस्वत को–ऑप. बँक लि.** चे प्राधिकृत अधिकारी म्हणून दि सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (५४ सन २००२) अन्वये आणि कलम १३ (१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ३ अन्वये प्रदान केलेल्या अधिकारांचा वापर करून **कर्जदार आणि गहाणवटदार: श्री. मंगेश हिरामण बोरसे आणि सह–कर्जदार आणि गहाणवटदार: श्री. मुकेश हिरामण बोरसे** यांना सूचनेमध्ये नमूद केलेली **रु. २२,२३,४७६/–** (रूपये बावीस लाख तेवीस हजार चारशे शहात्तर मात्र) **१४.१२.२०२३ रोजीस** अधिक त्यावरील व्याजही रक्कम सदरहू सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसांच्या आत चुकती करण्यासाठी बोलाविण्याकरिता **दिनांक १५.१२.२०२३ रोजीची** मागणी सूचना निर्गमित केलेली आहे.

कर्जदार /गहाणवटदार/हमीदार यांनी रक्कम चुकती करण्यामध्ये कसूर केलेली आहे म्हणून कर्जदार /गहाणवटदार/हमीदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकर्त्यांनी **११.०९.२०२५** रोजी सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ सहवाचता अधिनियमाच्या कलम १३ च्या पोट कलम (४) अन्वये त्यांना प्रदान केलेल्या अधिकाराचा वापर करुन खालील वर्णन केलेल्या मिळकतीचा **प्रत्यक्ष ताबा** घेतलेला आहे.

विशेषत: कर्जदार /गहाणवटदार/हमीदार आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी खालील मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदरहू मिळकतीवरील कोणताही व्यवहार हा सारस्वत को–ऑप. बँक लि. च्या रु. २२,२३,४७६/– (रूपये बावीस लाख तेवीस हजार चारशे शहात्तर मात्र) **१४.१२.२०२३ रोजीस अधिक त्यावरील व्याज यांच्या अधीन राहील.**

कर्जदार /गहाणवटदार/हमीदारांचे लक्ष तारण मत्ता विमोचित करण्यासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोटकलम (८) च्या तरतुदींकडे लक्ष वेधण्यात येत आहे.

स्थावर मिळकतीचे वर्णन

फ्लॅट क्र. ५०४, मोजमापित ५०८ चौ. फू. चटई क्षेत्र, **''सिध्दी यशवंत कॉम्प्लेक्स''** च्या इमारत क्र. ए च्या ५व्या मजल्यावर, भिवंडी निझामपूर शहर महानगरपालिकेच्या हद्दीत, भिवंडी, जि. ठाणे–४२१३०२ येथे वसलेला, असलेला आणि स्थित तो सर्व परिसर. **श्री. मंगेश एच. बोरसे आणि श्री. मुकेश एच. बोरसे यांच्या मालकीचे.**

सही/–
दिनांक : ११/०९/२०२५ — प्राधिकृत अधिकारी
ठिकाण : भिवंडी — सारस्वत को–ऑप. बँक लि. करिता